

### **Procedure for appealing a partial or wholesale Rejection Notice**

Within 60 days after service of a Rejection Notice (the “Reconsideration Deadline”), any Claimant whose proof of claim is rejected by the Receiver, in whole or in part, may request that the Receiver reconsider that denial by sending the Receiver a letter seeking reconsideration of the Rejection Notice that states the basis of the Claim and response to the Rejection Notice (the “Reconsideration Letter”). The Reconsideration Letter must be actually delivered to the Claims Agent by the Reconsideration Deadline by: (i) courier service, hand delivery, or mail addressed to Rose City Reconsideration Processing c/o Stretto, 410 Exchange, Ste. 100, Irvine, CA 92602, or (ii) electronic mail, as an attachment in portable document format (.pdf), to [RoseCityReconsideration@stretto.com](mailto:RoseCityReconsideration@stretto.com).

The Receiver shall have 90 days after receipt of a timely Reconsideration Letter to reconsider any request by any Claimant whose proof of claim was initially rejected by the Receiver (the “Reconsideration Period”), and within 14 days of the end of the Reconsideration Period to apprise the Claimant via first class mail and/or email of the reconsideration or rejection of the Claim (the “Final Determination Notice”).

Within 30 days of service of the Final Determination Notice (the “Appeal Deadline”) any Claimant whose proof of claim was finally rejected by a Final Determination Notice may appeal (the “Final Determination Appeal”) the Receiver’s rejection of the Claim to the Court by timely filing with the Court an Appeal of Final Determination Notice which must state the basis of the Claim and the Claimant’s response to the Final Determination Notice.

The Receiver’s Response to an appeal filed with the Court shall be due within 30 days after such Final Determination Appeal is filed. Following the time for the Receiver’s response, the Court may make a final determination or may set the matter for hearing. A final determination by the Court is final for all purposes.

Any Claimant who receives a Rejection Notice or Final Determination Notice, but fails to file in a timely manner or in a proper form a Reconsideration Letter by the Reconsideration Deadline or a Final Determination Appeal by the Appeal Deadline: (a) shall be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, such Claim against the Receivership Entities and their respective property or estates; (b) shall not be permitted to object to any distribution and liquidation plan proposed by the Receiver on account of such Claim; (c) shall be denied any distributions under any distribution and liquidation plan implemented by the Receiver on account of such Claim; and (d) shall not receive any further notices on account of such Claim. Further, the Receivership Entities and their respective property or estates will be discharged from any and all indebtedness or liability with respect to such Claim.

Please be advised that contacting the Receiver directly will not expedite your claim. We encourage you to follow the above-described procedures for appealing the Receiver’s decision instead of contacting the Receiver directly.